

JHM Institutional Review Board (IRB) SOM Orthopedic Surgery Trainee Bootcamp

Presented by: Jessica Jones, JHM IRB Training Manger, jjone243@jh.edu

Tammy Bixby, IRB Exempt/Expedited Analyst, tbixby l@jh.edu

October 2025



Agenda

- IRB Overview
- How to effectively work with the IRB
 - eIRB: A brief overview
- Common application pitfalls & how to avoid them
- **Resources:**
 - Training, Office Hours
 - JHMI IRB Request a Consult Service
- Questions



IRB Overview

Fundamental Goals/Obligations



JHM IRBs are responsible for protecting the rights and welfare of the human participants involved in research conducted by faculty and staff at the Institutions.

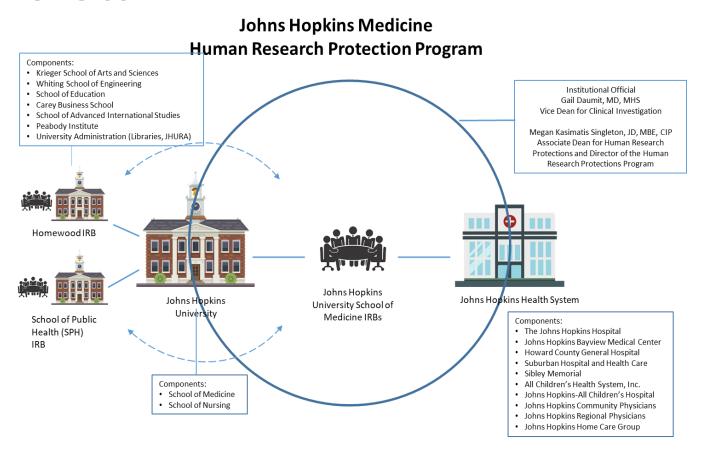
Protecting the rights and welfare of human participants:

- ✓ Voluntary participation
- ✓ Informed consent
- ✓ An acceptable risk/benefit ratio
- Minimizing risk to the extent possible
- ✓ Increased attention if vulnerable populations involved: children, prisoners, pregnant individuals, cognitive impairment, etc.
- ✓ Appropriate amount of remuneration (re: potential for undue influence)
- ✓ Special situations: Research in the emergency setting when consent isn't possible



Overview





Overview, continued



Meeting composition & frequency:

- * 8 IRBs (1,2,3,5,6,X, Executive Committee (EC) and JHM ACH)
- Each IRB meets weekly except JHM ACH IRB and EC
- IRBs meet for 2 hours; review 20 plus applications/week including:
 - New Applications
 - Change in Research
 - Continuing Review
 - Protocol Events
- Agendas are finalized 7 to 10 days prior to the meeting

IRB Review Types:



- * Convened: research that is greater than minimal risk or does not fall within one of the designated categories for minimal risk research under the regulations.
- * Expedited: must present no more than minimal risk as defined by DHHS/FDA regulations; eligible for review by a single Board reviewer.

Note: Expedited does **not** mean "fast tracked"

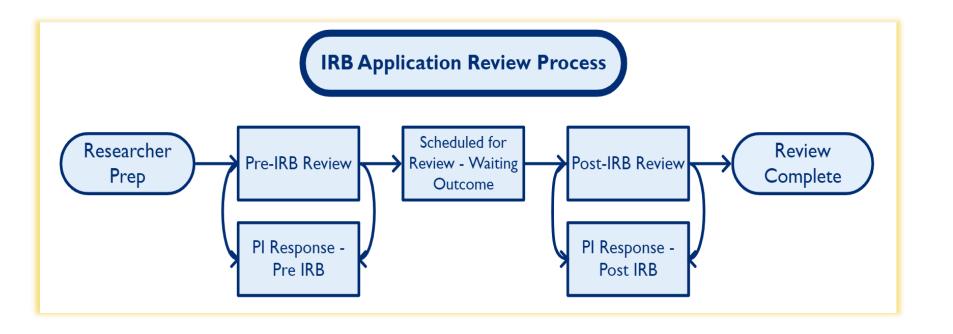
* Exempt: Includes some research done in educational settings, observations of public behavior, surveys, most chart reviews, use of publicly available data, or taste and food quality evaluation. This category does not apply to FDA regulated research

Note: Exempt research is still Human Subjects Research and does **not** mean IRB review isn't required

- **❖ Not Human Subjects Research (NHSR)/ Quality Improvement (QI/QA):**
 - Research does not involve identifiable human subjects/their data (NHSR)
 - Data collection and analysis activities in the health services area that are not intended for general scientific knowledge, but rather are used as a management tool to improve the provision of services to a specific health care population (QI/QA)



Application Process:





Working with the IRB





OHSR is fully remote however, available in several ways:

Contact Us

Page
Includes all staff's
phone, email and MS
Teams link

Request a Consult



Help Desk

jhmeirb@jhmi.edu

410-502-2092

Ancillary Committees

Department & Ancillary Reviews
- Hopkins
Medicine

OHSR Staff:



- Pre-Team IRB Coordinator/Analyst For questions regarding when an application will be scheduled for review, issues returned in a pre-review note and placement of documents in the application.
- Post Team IRB Coordinator/Analyst For questions regarding the outcome of a study, requesting an extension to respond, stamped documents, questions about tabled issues or questions about your outcome letter.
- Consent Form Specialists For questions about consent forms, the consenting process or types of consent please contact one of the consent form specialists.
- * Compliance Associates For questions about regulatory issues, compliance with federal, state and local policies, general compliance issues, protocol events or noncompliance.
- Reliance Team For questions about requesting a reliance agreement, single IRBs for a multi-center study, or relying on a commercial IRB please contact the IRB Reliance Program.

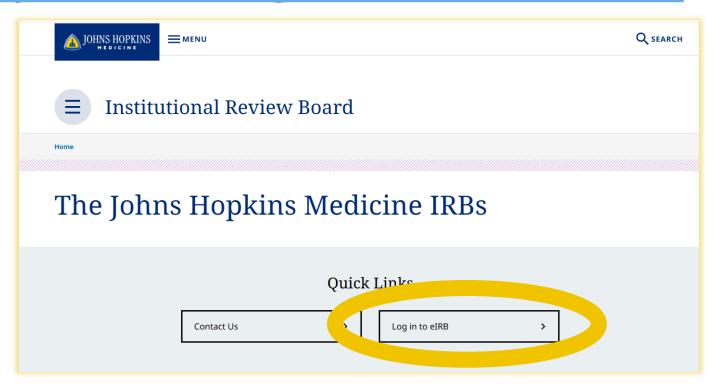


elRB – A brief overview





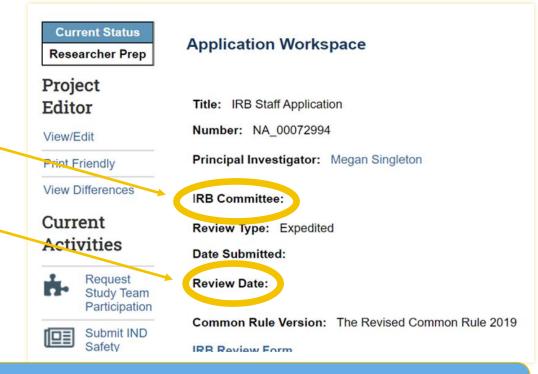
www.hopkinsmedicine.org/institutional-review-board



eIRB, continued:



- IRB Committee assigned is who you want to contact about a specific study
- Date of the review will be located on the application workspace page once scheduled.
- > 30 days to respond
- Can request extensions



Sign up for **eIRBI01 Training** for more information on how to navigate the eIRB system! Training is held the 3rd Friday of every month at 10am. <u>Click here to register</u>.



Common pitfalls & how to avoid them

Protocols:



IRB templates/forms

must be downloaded from within the eIRB application/IRB site. Use the Help Link icon to download the latest versions of templates/forms.

eFormA

Purpose:
Prospective
intervention /
interactions with
participants.
Example:

study visits

It's important to note the unique purpose for each eForm.

<u>eFormR</u>

Purpose:

To create a research resource for future research. Examples: data repository, recruitment database, registry, etc.

eFormS

Purpose:

To answer a research question using secondary data, ie. data derived from a primary source.

eFormE

Purpose:
Used specifically
for educational,
survey, interview
studies that
qualify for
Exempt review.

eFormQ

Purpose:
Used specifically
for studies under
the Quality
Improvement
(QI) review
category

Best Practices:



BEST

Documents

Review our Forms page to confirm the correct templates are being used. Open all documents once uploaded to confirm the correct documents were uploaded and is not password protected. Make sure clean and tracked versions are uploaded when appropriate. See guide for more details.

BEST PRACTICES

Data Management

- SAFE Desktop, SAFER, SAFESTOR, and Discover are best for data storage and analysis.
- Qualtrics and REDCap is the approved method for research surveys.
- See Research IT click here for more info on SAFE.
- Qualtrics guidance is linked here.
- Additional information on REDCap can be found here.

BEST PRACTICES

Training

Initial IRB Compliance **Training Bundle**

Should be taken if you have never taken JHM IRB Compliance training

Principal Investigator and Study Team Member

Recertification

Must be taken every 3 years after completion of your initial HSR Training.

> SPH and Homewood have their own IRB training requirements

Ways to streamline time to approval:



- ✓ See the link for Department and Ancillary reviews that may be required:
 - Department & Ancillary Reviews
 - Includes Conflict of Interest (COI), Biospecimens Transfer Committee (BTC), the Data Trust and many more!
 - You can reach out to reviewers to check on the status!
- ✓ Employee/student recruitment: <u>See guidance</u>
- ✓ Ensure all study team members have completed <u>training</u>
- ✓ Stacking and formatting documents in elRB, instructional video: click here
- ✓ If you're unsure how to respond to a review comment, reach out to the primary reviewer listed in the Board's letter
- ✓ For helpful step-by-step guides, please see eIRB Tutorials: click here
- ✓ For complicated projects, reach out to IRB ahead of time
 - Use our Request a Consult Service (linked at the end of these slides)!

Pre-Review Errors



A pre-review occurs prior to the application being scheduled for review by the IRB. We try not to return more than twice in a pre-review but there are exceptions to every rule.

- Providing tracked change version of new documents
- Information inconsistent between protocol, consent form, recruitment material and application sections.
- Not disclosing conflicts of interest to the Office of Outside Interests
- Not reviewing and accepting the PRA
- Not answering all applicable questions

Post-Review Errors



Post meeting errors occur after the IRB or a single reviewer has reviewed your application and tabled it with issues or approved with administrative changes.

- Not identifying additional changes being proposed outside of what the Board has requested
- Not reading the entire reviewer note and submitting without addressing all concerns
- Not responding to the reviewer note and trying to submit.
- Not providing tracked document
- Making additional changes when the outcome was "Approved with Administrative
 Changes"

Study Team Member Errors



One of the most frequent issues we encounter is related to study team members. Training and document updates can all prolong the review of a study if not done properly.

- Missing Initial IRB Compliance training and/or recertification compliance training certificates/dates
- Changing the PI/Study Team Member but not revising documents/sections to reflect these changes

Consent Form Errors



Written consent and waiver of documentation of consent involve several necessary elements and various additional factors to take into account. Navigating these forms can be challenging if you are unfamiliar with what needs to be included and how to incorporate it accurately.

- Not including or removing required language (e.g., Conflict of Interest, Radiation,
 Certificate of Confidentiality)
- It's important to use the last approved WORD version of the Hopkins Informed Consent document when making changes. Please avoid converting the PDF copies of stamped consent documents to a Word document to create tracked versions. Inconsistent formatting makes it difficult to distinguish the changes from the last approved version in such cases.



Other considerations to keep in mind:

Scheduling an eIRB application action can take up to 3-6 weeks depending on volume, time of year, staffing and complexity of research project.

Average scheduling time is 2-4 weeks from the final Pl submission date.

Most new applications are returned for corrections and/or clarification at least once.

Don't hesitate to reach out with any questions!



Resources

Resources:



- Contact us: find staff phone numbers, emails & Teams Chat links
- Forms: protocol templates & other documents
- Tutorials: includes workflows, training how-to's & video tutorials
- Department & Ancillary Reviews: list of department & ancillary reviewers and their contact info
- Training Requirements: IRB compliance & recertification training
 - Research IT: Core Services for Research IT will focus on infrastructure, support &
- service connectivity
 - Institute for Clinical & Translational Research (ICTR) Services & Resources:
- The ICTR offers many different services and assists researchers to develop and produce high quality research, in an efficient way
- Recruitment Innovation Unit (RIU) Consult: The Recruitment Innovation Unit (RIU) at the Johns Hopkins Institute for Clinical and Translational Research supports research teams in both technology-driven & community engaged recruitment strategies and outreach.

IRB Office Hours



- ❖ JHM IRB Office Hours are held each month on a variety of topics in order to learn about research related topics in relation to the IRB. Our next session be held on October 27th at Ipm and will focus on High Risk Review Committee. Register here
- **Links to a few of our past presentation slides:**

 - 9.20.24: Quality Improvement (QI) vs. Human Subjects Research
 - § 4.25.25: Consent Form Tips for developing consent forms
 - § 5.16.25: Considerations for data sharing





IRB Basics course

Teaches the history of IRBs and provides researchers with the basics for conducting human subjects research at JHM., the meaning of IRB review types and the JHM IRB review process.

Click here to register.

eIRBI01 Training:

Sign up for eIRB101 Training for more information on how to navigate the eIRB system!

Training is held the 3rd Friday of every month at 10am. Click here to register.

JHM IRB Request a Consult Service

Need help navigating the IRB review process? Use the QR code or visit the IRB website to request a consult and be matched with IRB staff who will address your needs.



Sample topics we can help with:

- Protocol planning
- Determining IRB review type & forms
- IRB regulations and policies
- Recruitment & consent
- Responding to IRB review

Consult requests will receive a response within 24 hours – please reach out!

Consult requests
will receive a
response within
24 hours – please
reach out!



Questions?

Thank you!